

Advanced Gold Exploration Inc.

High Grade Projects in Canada and US

Corporate Presentation
May 2024

CNSX: AUEX / OTCQB: AUHIF / FRA: 4TG

FORWARD LOOKING STATEMENT

This presentation may contain "forward-looking information" within the meaning of applicable securities laws relating to the trading of the Company's securities and the focus of the Company's business. Any such forward-looking statements may be identified by words such as "expects", "anticipates", "intends", "contemplates", "believes", "projects", "plans" and similar expressions. Forward-looking statements in this news release include statements regarding the Company's ability to increase the value of its current and future mineral exploration properties and, in connection therewith, any long-term shareholder value, the Company's ability to mitigate or eliminate exploration risk, and the Company's intention to develop a portfolio of historic gold properties. Readers are cautioned not to place undue reliance on forward-looking statements. These statements should not be read as guarantees of future performance or results. Such statements involve known and unknown risks, uncertainties, and other factors that may cause actual results, performance, or achievements to be materially different from those implied by such statements. Although such statements are based on management's reasonable assumptions, there can be no assurance that the Company will continue its business as described above. Readers are encouraged to refer to the Company's annual and quarterly management's discussion and analysis and other periodic filings made by the Company with the Canadian securities regulatory authorities under the Company's profile on SEDAR at www.sedar.com. The Company assumes no responsibility to update or revise forward-looking information to reflect new events or circumstances or actual results unless required by applicable law.

QUALIFIED PERSON

James Atkinson M.Sc., P. Geo., a Qualified Person ("QP") as such term is defined by National Instrument 43-101 - Standards of Disclosure for Mineral Projects, has reviewed and approved the geological information reported in this news release. The Qualified Person has not completed sufficient work to verify all historic information on the Property, particularly with regards to historical sampling, drill results, and technical work provided by Carolina Gold Resources and others. The Qualified Person assumes that sampling and analytical results were completed to industry standard practices. The information provides an indication of the exploration potential of the Property but may not be representative of expected results.

WHY ADVANCED GOLD:



Well experienced Management and Board



Great Assets in Safe Jurisdictions

- 2 Gold assets in ON, QC Canada
- 2 Gold assets in US



Tight Market Capitalization



Ready to commence exploration

MANAGEMENT:

James Atkinson M.Sc., P. Geo. – CEO and Director

- President of Talisker Gold Corp. Director of Publicly listed companies - Frontline Gold, CBLT, Big Red Mining. Over 50 years in the industry. Recent transactions included sale of Talisker assets Angus Gold. \$2.2 million financing for exploration.

Dr. Andrew Ramcharan PhD, P.Eng – President

- 20 years' unique experience in the mining industry. Previously was with Sprott, IAMGOLD and RCF. Completed over 300 due diligence for investments. Recent success at Roscan Gold with over \$80m value creation.

Radovan Danilovsky MSc, MS, CIM – CFO and Director

- President and CFO of McLaren Resources Inc. Director and Corporate Secretary of Carshaw Gold Mines Ltd. Manager and Chief Compliance officer of Orthogonal Capital Management Corp.

DIRECTORS:

Walter Henry – Independent Director

- President and CEO Frontline Gold Inc. Currently, Mr. Henry serves as a Director of Riverside Resources, Alturas Minerals Corp, Gold Candle Ltd., and Talisker Gold Corp. He has held various roles, in: Alexandria Minerals Corporation, Alturas Minerals Corp., Merrex Gold Corp, and Platinex Inc. Mr. Henry has completed the requirements of the CFA program and Institute of Corporate Directors - Director Education Program.

Rodney Ireland – Independent Director

- Board Member Sensor Technologies and Green Panada Capital Corp. Rodney is well known for hosting various marketing podcasts including Bay Street Radio and Corporate Coffee at the St Regis.

SHARE STRUCTURE:

- Issued and outstanding: **63,650,757**
- Outstanding Warrants: **4,613,151**
- Outstanding Options: **250,000**

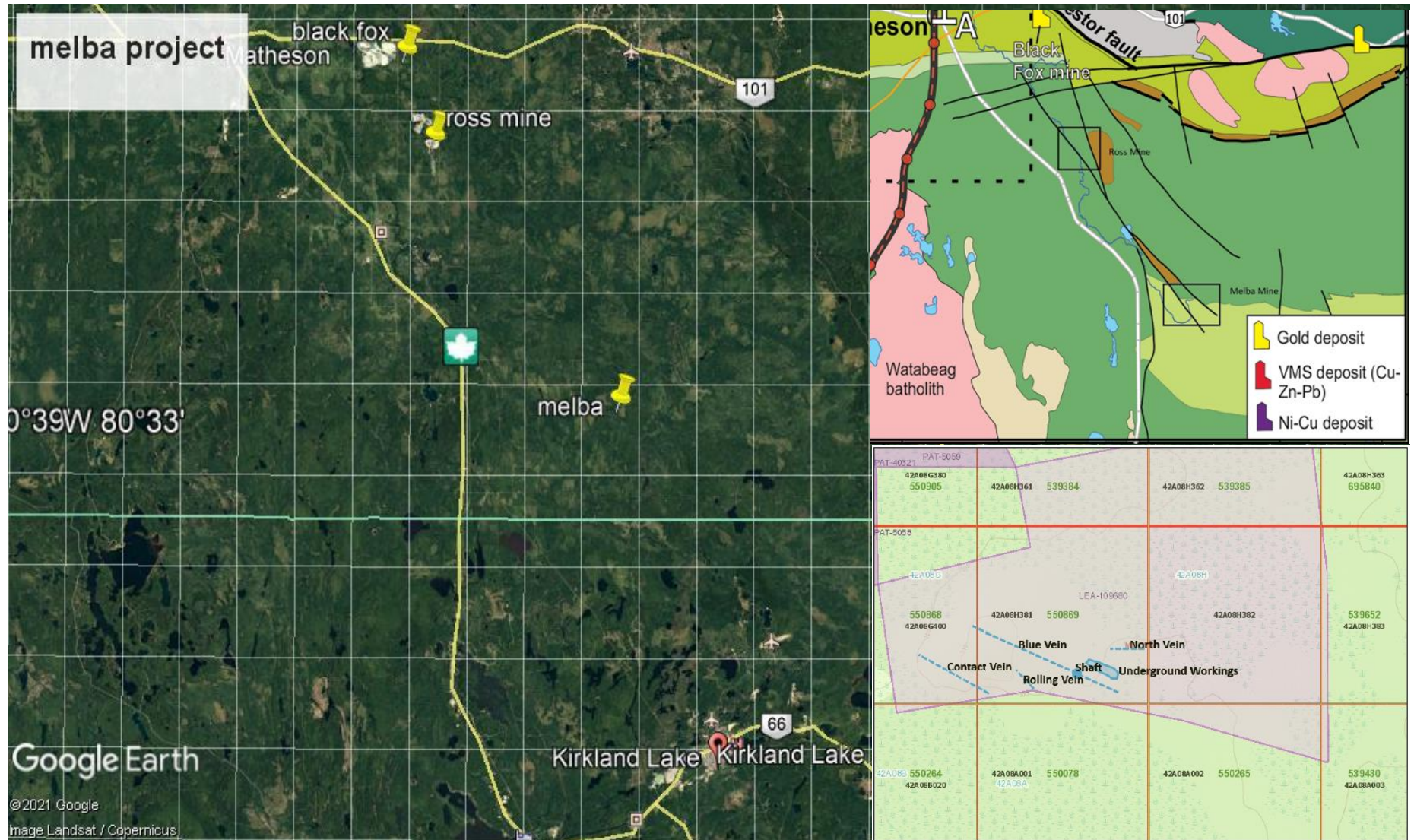
- Insiders hold approximately: **20%**
- Associates also hold approximately: **15%**

An aerial photograph of a winding river flowing through a deep valley. The river is a milky, light brown color, contrasting with the dark green and brown tones of the surrounding landscape. The valley walls are steep and rocky, with some sparse vegetation. In the distance, rolling hills and mountains are visible under a hazy sky. The overall scene is rugged and scenic.

MELBA PROJECT

Former Gold
Mine in the
Kirkland Lake
Area, ON

MELBA – 15km NORTH OF KIRKLAND LAKE



This is Simple = Gold is There



SAMPLES COLLECTED ON SURFACE DURING PRELIMINARY PROSPECTING INCLUDED 40 SAMPLES OVER 1 G/T GOLD AND 12 OVER 2 G/T GOLD INCLUDING MAXIMUMS OF 14.6 G/T, 11.3 G/T AND 22.5 G/T GOLD



CHANNEL SAMPLING RETURNED VALUES OF 73 G/T AND 135 G/T GOLD OVER 1-METER LENGTHS IN QUARTZ VEINS ON SURFACE



DRILLING INTERSECTED RESULTS UP TO 17 G/T GOLD OVER ONE METER IN VEINS

RESOURCE & EXPLORATION POTENTIAL

- Non NI43-101 compliant resource of approx. 50k ounces of gold in UG workings and approx. 4kt of gold-bearing material from the underground workings remain on surface.
- Recent Drilling has identified a new targets
- Porphyry dykes intersected in drilling contain anomalous gold over widths up to 18m

RESOURCE & EXPLORATION POTENTIAL

Porphyry dike examples include:

- MEL22-05 with two intervals of 0.7g/t Au over 5m and 0.2 g/t over 9m and;
- MEL22-06 with three intervals of 0.13 g/t Au over 8 meters; 0.2 g/t Au over 18 meters and 0.4 g/t Au over 6 meters

These occur in an overburden covered area and have never been explored.

RESOURCE & EXPLORATION POTENTIAL

- The extensions of the known mineralization to the North and South and the potential of the gold-bearing porphyry dikes have not been explored
- AUEX Controls ground for over 1.5km South and 4 km North

An aerial photograph of a winding river flowing through a valley. The river is a light green color and meanders through dark, rocky terrain. The surrounding landscape is hilly and covered in sparse vegetation. The sky is overcast and grey.

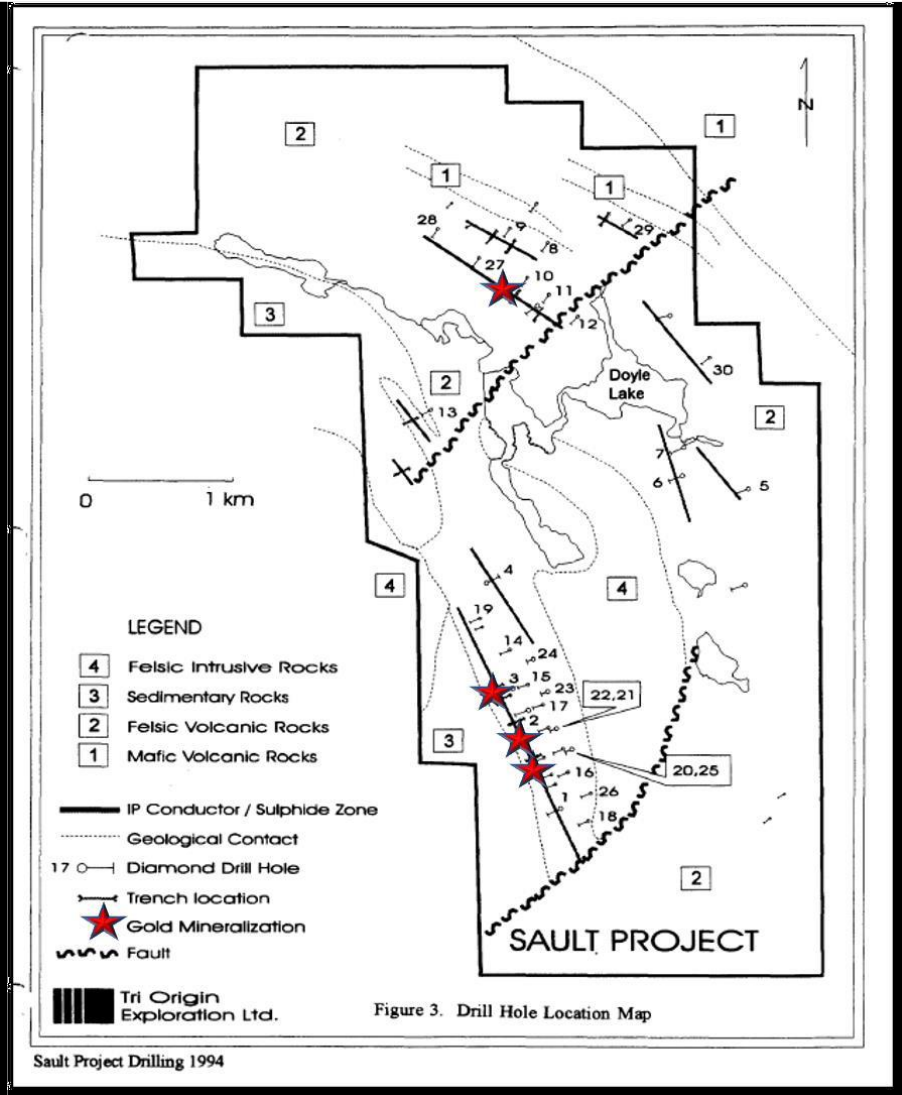
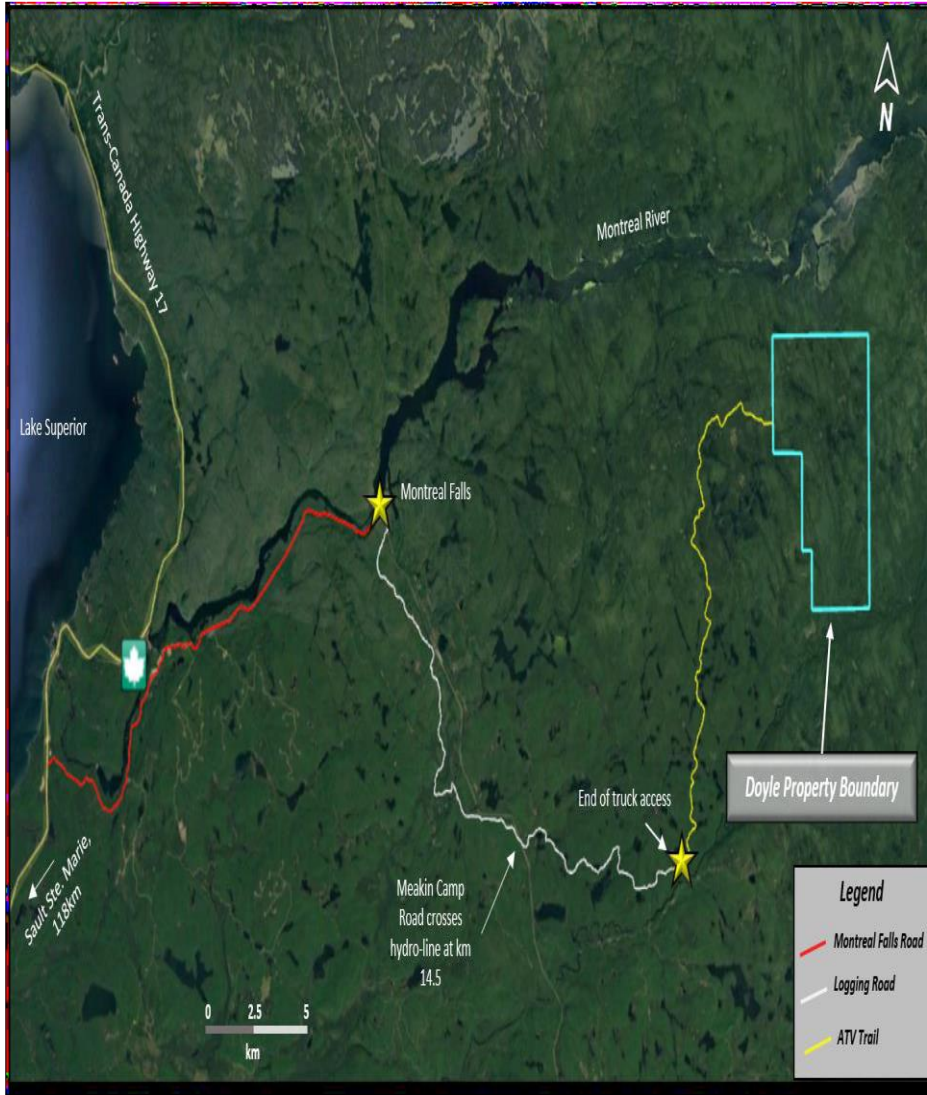
DOYLE PROJECT

Searching
for another
Helmo in
Batchewana
Greenstone
Belt

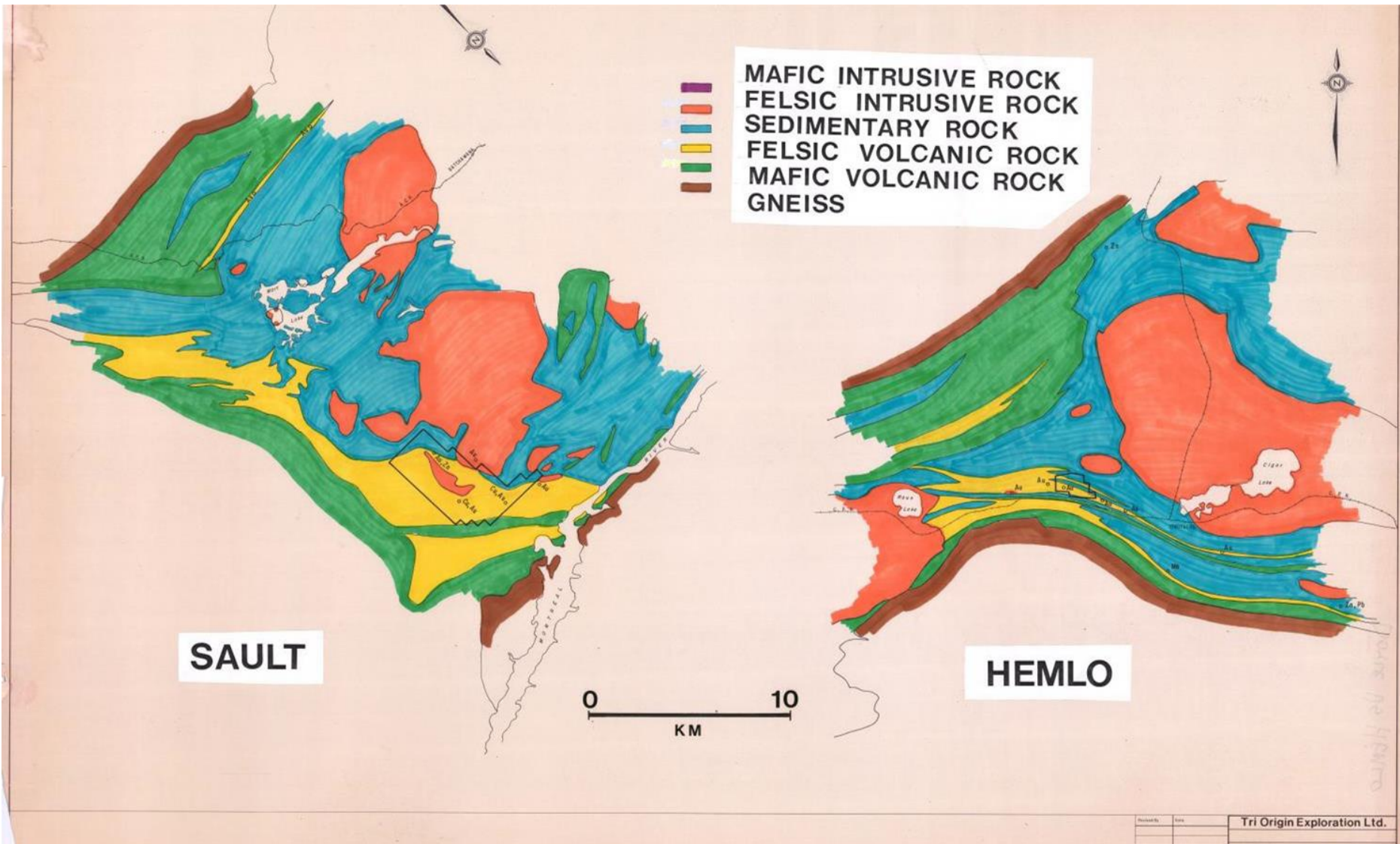
DOYLE HEMLO TARGET - GOLD

- Large property – over 169 claim units
= 3,900 Hectares.
- Geology and mineralization
- Resembles Hemlo (>21 million ounces of gold).
- Past drilling identified high-grade gold intersections.

DOYLE PROPERTY - NORTH OF SAULT STE MARIE



DOYLE & HEMLO

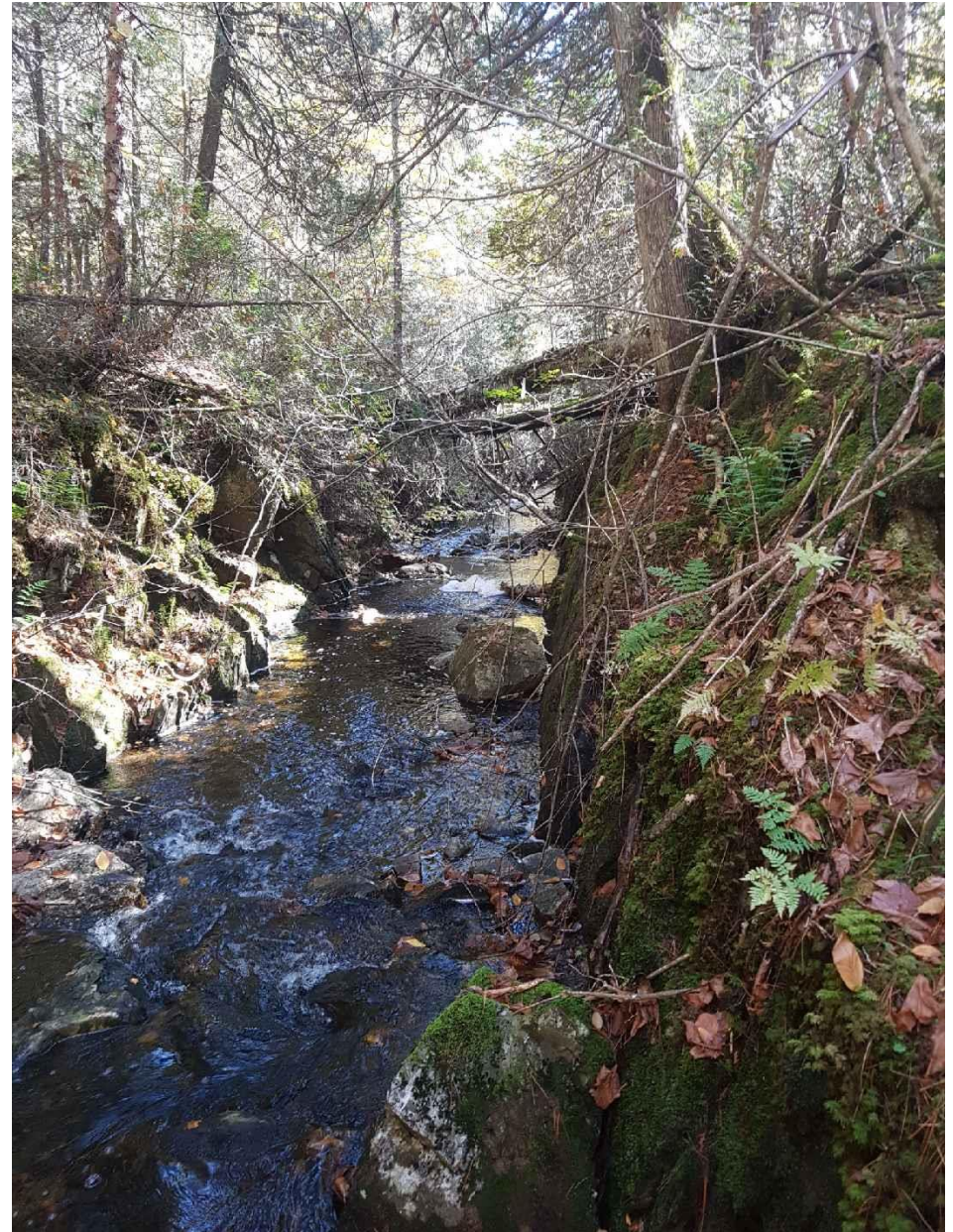
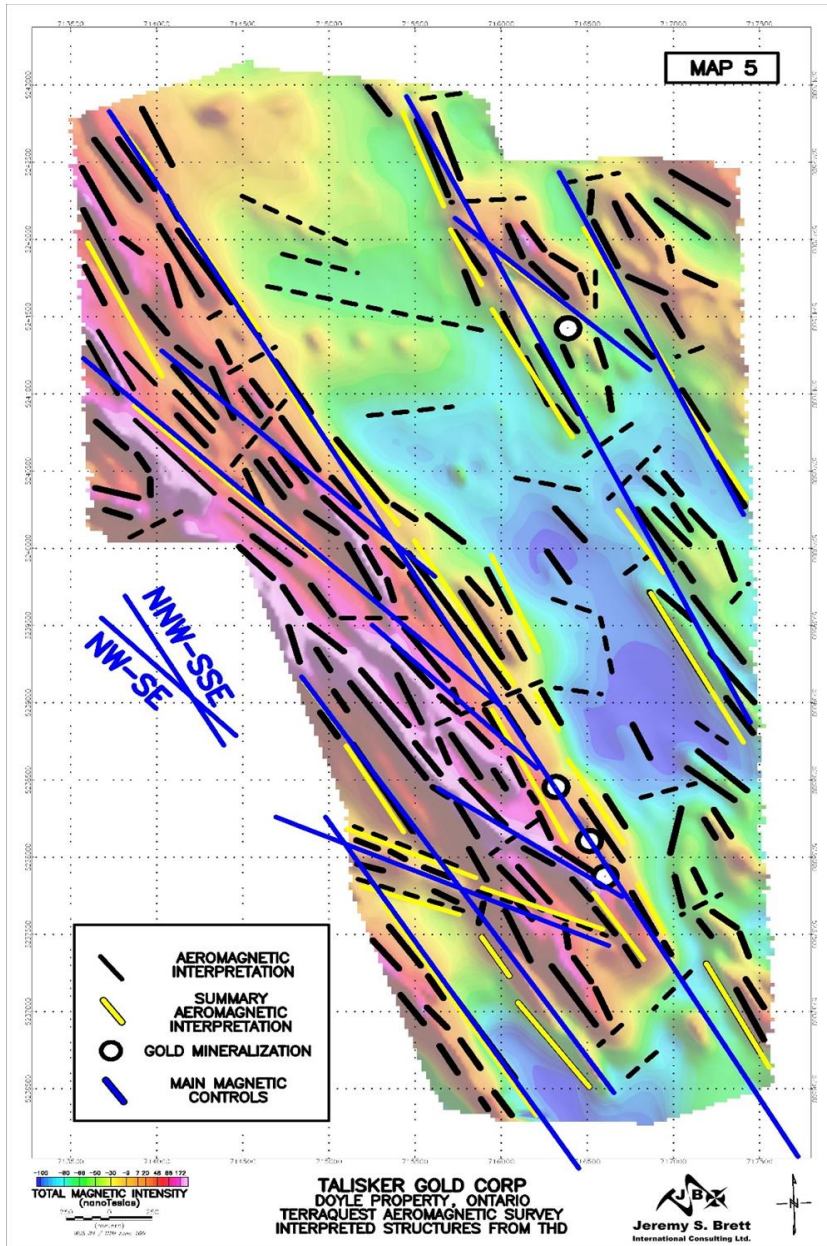


WHERE IS THE GOLD?

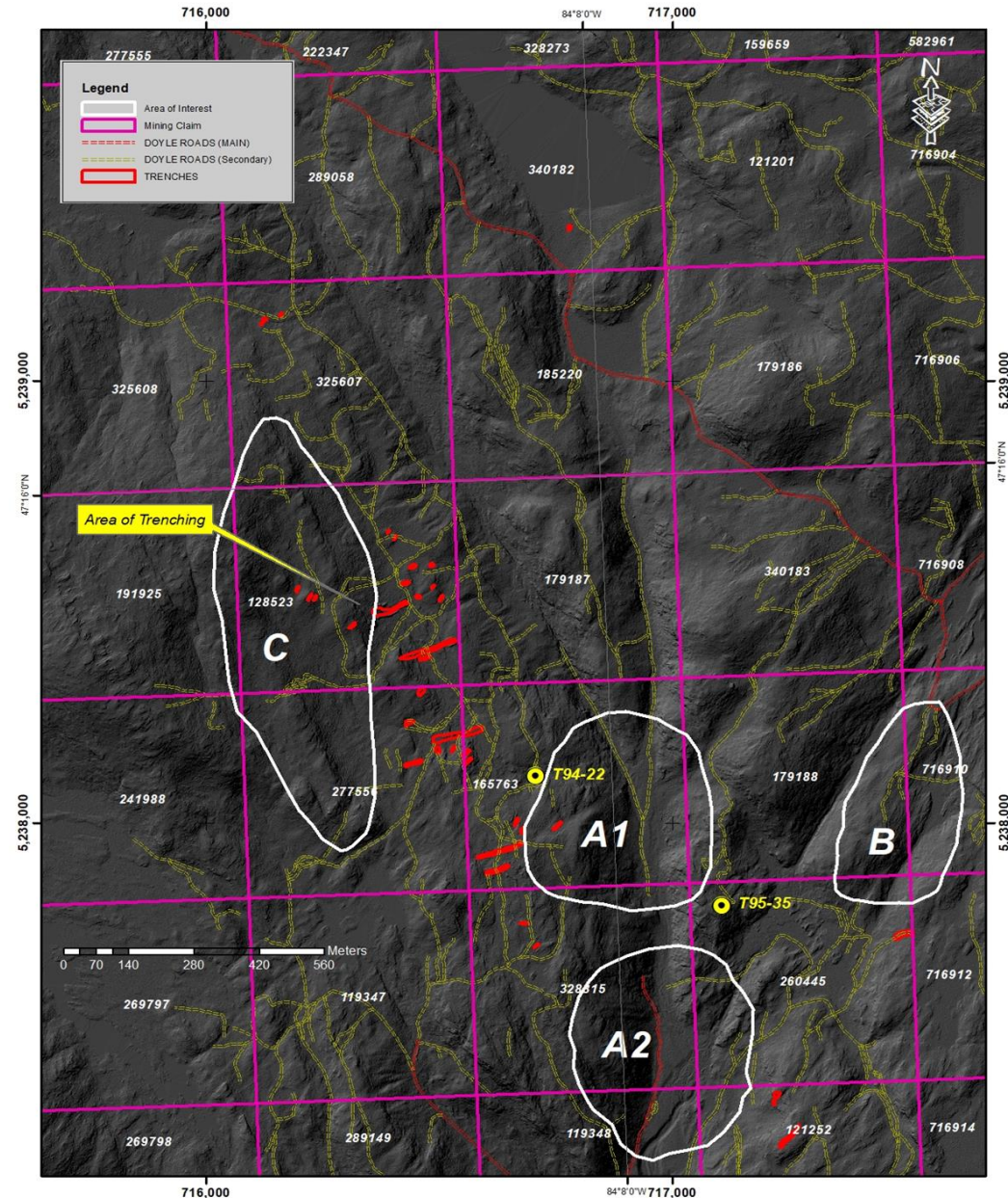
- Gold is found across the property with anomalous and lower grade gold occurrences common.
- High grade gold is known in three areas on the property from past drilling.
 - Hole 94-22 = 46 g/t Au over 1.0 m in Quartz Vein (VG)
 - Drill Hole 95-34 = 14.6 g/t Au over 1m in 9.0m zone of 2.5 g/t Au in disseminated pyrite zone with VG
 - Drill Hole 93-03 = 7.5 g/t Au over 1 m in massive sulphide
- **All areas need Follow-up since the last drilling was in 1995**

WHERE IS THE GOLD?

- Recent Lidar and Airborne geophysics confirms the presence of major shears cutting the property related to the known gold occurrences
- These have been identified on surface but have not been adequately explored
- Can follow up with additional exploration like some Geochem and trenching etc



- High Grade Intercepts
- A1, A2, B and C shows high grades
- Excellent exploration potential
- Very under explored
- Target area C1 will be first priority
- Prospectus Land package



An aerial photograph of a winding river, likely the Carolina Gold Belt, flowing through a rugged, mountainous landscape. The river is a vibrant green color, contrasting with the dark, rocky terrain. The text "US PROPERTIES" is overlaid in large, orange, sans-serif capital letters on the left side of the image.

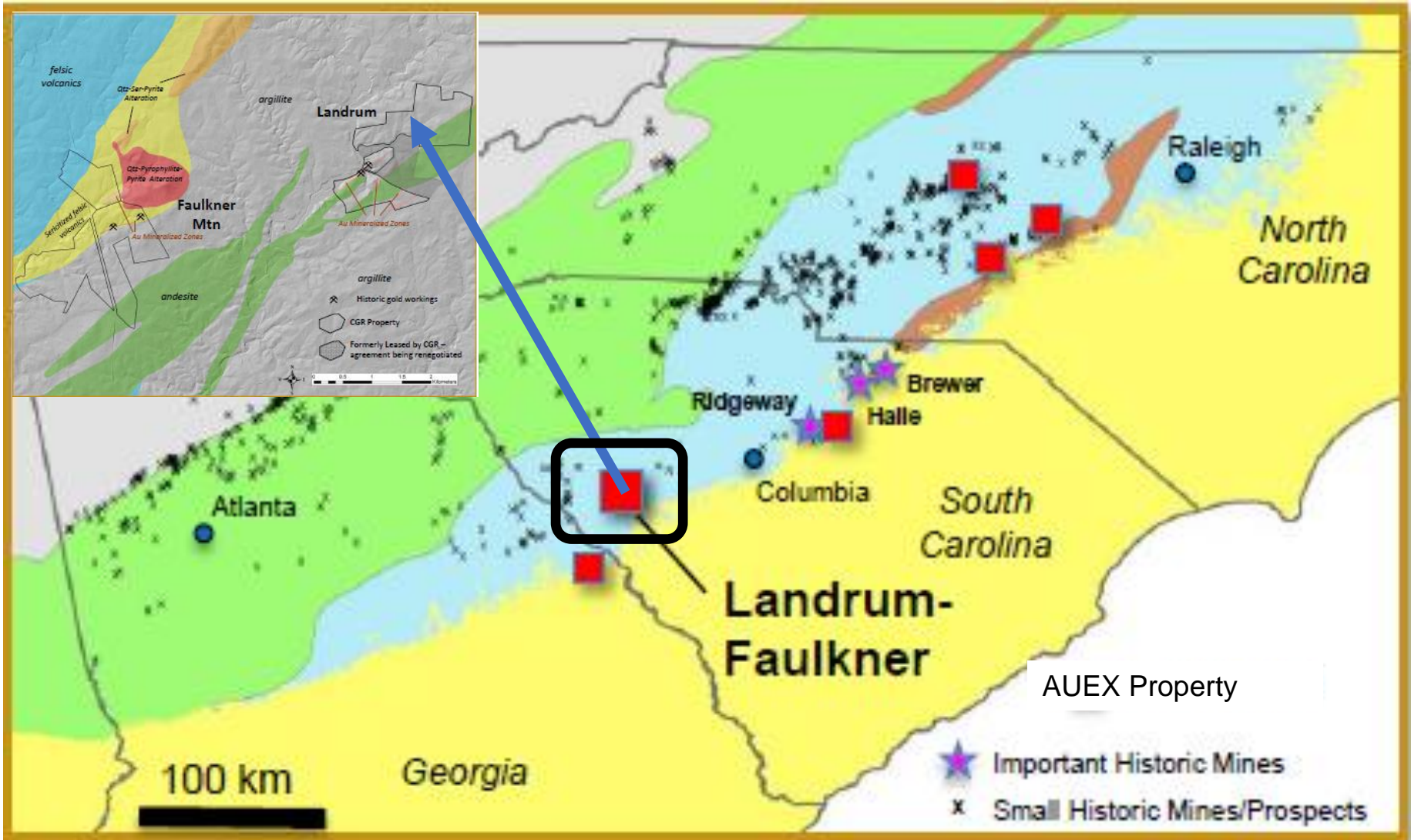
US PROPERTIES

The Carolina
Gold Belt

US PROPERTIES

- Situated in The “Carolina Gold Belt” in South Carolina.
- First “Gold Rush” in the United States – before CA!
- Can still pan Gold in some streams in the area.
- Five past producers and one current producer – Haile - 2.45m Au P&P and 2.98m Au M&I (OceanaGold Website).
- Gold mineralization has been compared and resembles typical orogenic gold occurrences.

LANDRUM GOLD IN SOUTH CAROLINA SLATE BELT



QUOTE FROM US GEOLOGICAL SURVEY

“The Carolina Slate Belt is highly prospective for many types of gold ore hosted within quartz-sericite-pyrite altered volcanic rocks, juvenile metasedimentary rocks, and in associated shear zones.”

HAILE PIT



LANDRUM - FAULKNER

- The project is made up of two mineralized areas – Landrum and Faulkner.
- The Landrum property covers a past producing mine and extensions of the mineralized veins similar to typical orogenic gold occurrences.
- The Faulkner project contains gold in drill holes related to an epithermal target associated with a highly altered intrusive.

LANDRUM & FAULKNER SOUTH CAROLINA

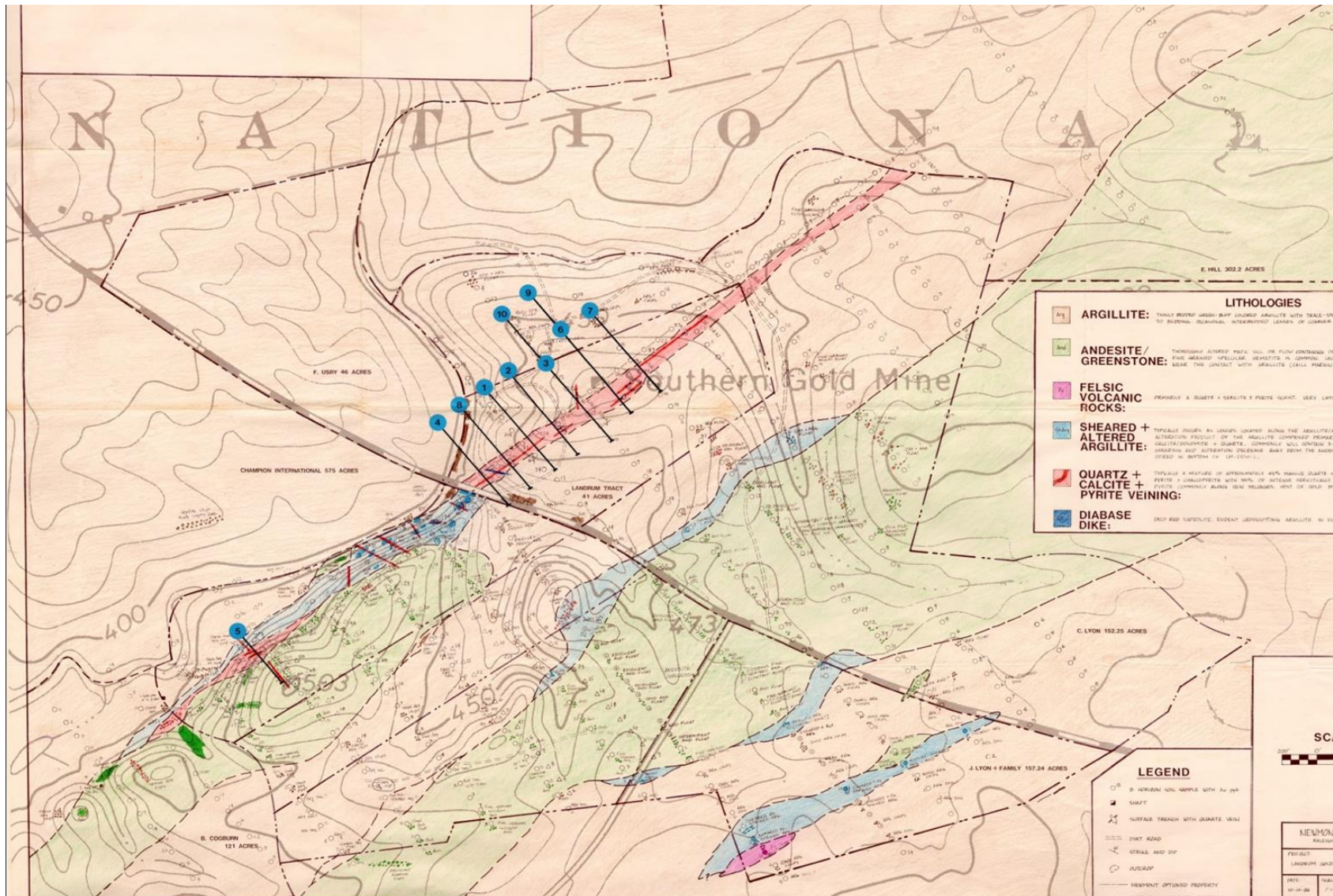
LANDRUM

- Former gold mine with historic resource of 68,000 ounces gold.
- Open down plunge and along strike based on past drilling and modeling.
- Unexplored along strike to the north and south.

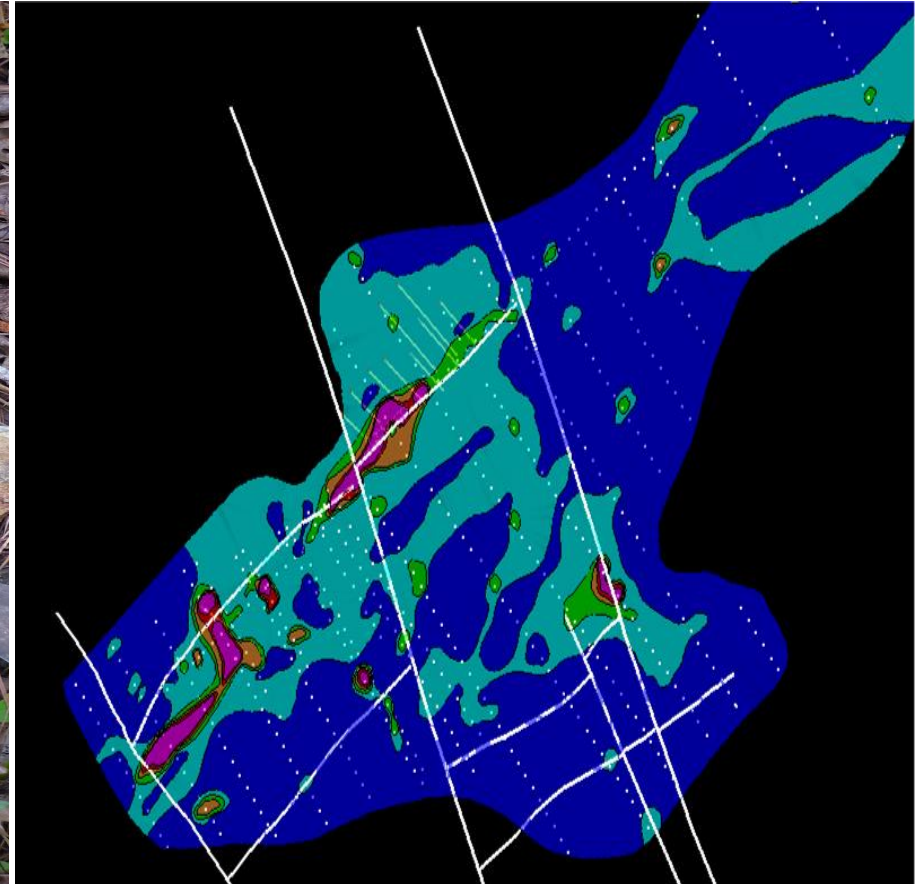
FAULKNER MOUNTAIN

- Gold in drill holes in epithermal setting near altered porphyry – never followed-up.

LANDRUM GEOLOGY



LANDRUM SOIL GEOCHEMISTRY



PAST DRILLING FAULKNER

	FROM (m)	TO (m)	LENGTH (m)	Au ppm	Te (ppm)
FM-18-002	46.3	134.7	88.4	0.06	7.4
FM-18-003	73.8	76.8	3.0	0.95	0.1
FM-18-003	81.4	82.9	1.5	26.8	<0.1

NEWS FLOW

- Begin Exploration of ON and US Properties.
- Further sampling and geophysics – Budget approximately \$400K.
- Review results of compilation of Rattle Snake area, South Carolina acquire additional property – Budget approx. \$100K.
- Continued drilling at Melba and Doyle. Clean-up balance sheet and complete Audit

CONTACT US

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